



ED SLOTT'S IRA ADVISOR

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TAX & ESTATE PLANNING FOR YOUR RETIREMENT SAVINGS

Top IRA Rulings of 2007

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*Good resolutions are simply checks
that men draw on a bank where they
have no account.*

*-Oscar Wilde, playwright and poet
(1854 - 1900)*

*This issue begins our 11th
year in print!*

A great place to start this new year is with our feature article "Top IRA Rulings of 2007," which is the entire issue. That shows you how much new information keeps pouring out of Congress and IRS, and you need to know about it to stay on top of your game.

In this issue you'll have access to the brilliant minds of IRA wizards Sy Goldberg, Natalie Choate, Mike Jones, Bruce Steiner, Steve Leimberg, Bob Keebler and Denise Appleby. They share

their ideas on the impact of these rulings to your clients and how you can use them in your practice.

For example, we alert you to a first of its kind ruling (PLR 200741016) where IRS approved a transaction for an IRA owner who loaned IRA funds to a charity along with the charity taking out a life insurance policy on the IRA owner.

This allowed the charity to gain access to immediate cash without triggering income tax for the IRA owner. See our experts' commentary of the ramifications of this ruling and many others that you may have missed during the year.

*Good luck to all for
a successful 2008!*



For more IRA information, visit our website at www.ira-help.com.

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Feature Article

Top IRA Rulings of 2007

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 - IRS Changes from Voluntary to Mandatory
- IRS Approves a Combined IRA, Charity and Life Insurance Strategy PLR 200741016
 - Ruling Requests Approved
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- Non-Profit Plans - New 403(b) Regulations
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New for 2008

"The Retirement Savings Time Bomb ... and How to Defuse It" Completely Revised

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SAVE THE DATE! April 3-4, 2008 Orlando, FL

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IRA
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2-Day IRA Workshop**

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