

YES! PLEASE REGISTER ME FOR:

Ed Slott and Company's Exclusive 2-Day IRA Workshop, *Instant IRA Success* July 17-18, 2025

Register online at irahelp.com/2-day

You may also call, fax, or email us using the information at the bottom of this page. If paying by check, please mail it to Ed Slott and Company, LLC at 100 Merrick Road, Suite 200E, Rockville Centre, NY 11570

Single payment of \$2495

Two payments of \$1247.50 (if registered by June 18)

Three payments of \$831.67 (if registered by May 18)

Four payments of \$623.75 (if registered by April 18)

Five payments of \$499 (if registered by March 18)

Continuing Education Credits

DESIGNATION CREDITS

THE AMERICAN COLLEGE - 12 CREDITS

CFP® - 12 CREDITS

CLE - *Self-reporting packets are available*

CPE for CPAs (NASBA*) - 12 CREDITS (TAXES)

CPE for CPAs from Texas (TX) - 12 CREDITS (TAXES)

EA / OTRP (IRS) - 12 CREDITS**

INSURANCE CREDITS BY STATE

12 CREDITS: AL, AK, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NM, NV, NY, OH, OR, PA, RI, SC, TN, TX, UT, VT, WI, WV, WY

10 CREDITS: SD 3 CREDITS: WA 1 CREDIT: VA

Please check irahelp.com for the types of insurance credits offered

*There are no prerequisites or advanced preparation required for this workshop. The program level is beginner. Ed Slott and Company is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

**IRS - course is approved for Enrolled Agents (EA) and Return Preparers (OTRP) for (Federal Tax Law / Federal Tax Related)

NY - course is approved for Life Brokers (LB), Life Consultants (C1), Life Settlement Brokers (LSB), and Life/Accident and Health Agents (LA)
Group Live Workshop



CE credits are subject to change.

IMPORTANT: To receive CE credits, you must be present for the entire workshop on both days. No exceptions.

First Name* _____ Last Name* _____

Company _____

Job Title* _____

Address 1* _____

Address 2 _____

City* _____ State* _____ Zip Code* _____

Phone* _____ Cell Phone* _____ Fax _____

Email* _____ Promo Code _____

How Did You Learn About This Workshop? _____

PAYMENT INFORMATION

Please charge the registration fee to my: Visa MC Discover Amex Gift Card

CC Account # _____ Exp. Date _____

Name on Card _____ CCV # _____

Number of Attendees: Price per Attendee:

1	\$2495
2	\$2095
3-5	\$1895
6-9	\$1695
10+	Call (800) 663-1340

**Discount codes and group rates cannot be combined*

WOULD YOU LIKE TO STAY AT LOEWS CHICAGO O'HARE HOTEL IN ROSEMONT (CHICAGO), IL FOR AN ADDITIONAL \$209 PER NIGHT?

NUMBER OF ROOMS:

YOU MUST RESERVE YOUR ROOM BY JUNE 25 TO RECEIVE THE DISCOUNTED RATE.

FOR THE NIGHTS OF:

Wed & Thurs
July 16-17

Wed, Thurs, Fri
July 16-18



Please note: ■ No pets allowed. ■ Ed Slott and Company has a "no refund" policy. In the event of cancellation, your payment will be transferred to the next 2-Day IRA Workshop. For more information regarding refunds, concerns and program cancellation policies, please contact our offices at 800-663-1340.

irahelp.com/2-day Tel: 800-663-1340 Fax: 516-536-8852 Email: info@irahelp.com