

## YES! PLEASE REGISTER ME FOR:

### Ed Slott and Company's Virtual 2-Day IRA Workshop, Instant IRA Success, September 22-23, 2022

#### Register online at [irahelp.com/2-day](http://irahelp.com/2-day)

You may also call, fax, or email us using the information at the bottom of this page. If paying by check, please mail it to Ed Slott and Company, LLC at 100 Merrick Road, Suite 200E, Rockville Centre, NY 11570

- ☐ Single payment of \$1995
- ☐ Two payments of \$997.50 (if registered by August 22)
- ☐ Three payments of \$665 (if registered by July 22)

#### Continuing Education Credits

##### DESIGNATION CREDITS

THE AMERICAN COLLEGE - 12 CREDITS  
CFP® - 12 CREDITS  
CLE - Self-reporting packets are available  
CPE for CPAs (NASBA\*) - 12 CREDITS (TAXES)  
CPE for CPAs from Texas (TX) - 12 CREDITS (TAXES)  
EA / OTRP (IRS) - 12 CREDITS\*\*

##### INSURANCE CREDITS BY STATE

12 CREDITS: AL, AK, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NM, NV, NY, OH, OK, OR, PA, RI, SC, TN, TX, UT, VA, VT, WI, WV, WY  
10 CREDITS: SD  
3 CREDITS: WA

Please check [irahelp.com](http://irahelp.com) for the types of insurance credits offered

\*There are no prerequisites or advanced preparation required for this workshop. The program level is beginner. Ed Slott and Company is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).

\*\*IRS - course is approved for Enrolled Agents (EA) and Return Preparers (OTRP) for (Federal Tax Law / Federal Tax Related)

\*\*NY - course is approved for Life Brokers (LB), Life Consultants (C1), Life Settlement Brokers (LSB), and Life/Accident and Health Agents (LA)\*\*



**CE credits are subject to change.**

**IMPORTANT: To receive CE credits, you must be present for the entire workshop on both days and answer all polling questions.**

First Name*		Last Name*
Company		
Job Title*		
Address 1*		
Address 2		
City*	State*	Zip Code*
Phone*	Cell Phone*	Fax
Email*	Promo Code	
How Did You Learn About This Workshop?		

#### PAYMENT INFORMATION

Please charge the registration fee to my: ☐ Visa ☐ MC ☐ Discover ☐ Amex ☐ Gift Card

CC Account #	Exp. Date
Name on Card	CCV #

#### Number of Attendees:

1  
2  
3-9  
10+

#### Price per Attendee:

\$1995  
\$1595  
\$1495  
\$1295

This workshop will be broadcast using Zoom.  
Once registered, you will receive a link to join the workshop via email the week of the event.

*\*Discount codes and group rates cannot be combined*

Ed Slott and Company has a "no refund" policy. In the event of cancellation, your payment will be transferred to the next 2-Day IRA Workshop. For more information regarding refunds, concerns and program cancellation policies, please contact our offices at 800-663-1340.

[irahelp.com/2-day](http://irahelp.com/2-day) Tel: 800-663-1340 Fax: 516-536-8852 Email: [info@irahelp.com](mailto:info@irahelp.com)