

# THE HIGHEST LEVEL OF IRA DISTRIBUTION TRAINING



ED SLOTT'S  
ELITE

IRA

ADVISOR  
GROUP<sup>SM</sup>

"Being a member of Ed Slott's Elite IRA Advisor Group<sup>SM</sup> is the absolute best use of my resources – *both time and money* – to become the best advisor possible."

-Allison Brown



# YOU'VE COMPLETED OUR INTENSIVE INSTANT IRA SUCCESS TRAINING...

## NOW, TAKE YOUR BUSINESS TO THE NEXT LEVEL!

Join **Ed Slott's Elite IRA Advisor Group<sup>SM</sup>** for the highest level of continuous IRA distribution training available.

**Ed Slott's Elite IRA Advisor Group<sup>SM</sup>** is an exclusive organization of financial advisors who are dedicated to being leaders in the IRA industry. Because being the best in the business requires an enormous amount of education, time, and effort, Ed Slott created **Ed Slott's Elite IRA Advisor Group<sup>SM</sup>** as a single resource for serious professionals. Members of this prestigious study group are equipped with up-to-date materials and access to America's IRA Experts to outsmart their competition and be the fiduciary that clients deserve.



## What Our Members Are Saying...

"Ed Slott and Company are my trusted professional resources. They have helped grow my business, increase my knowledge, and keep my practice relevant in a constantly changing industry."

-Eric Stratton

"After several years as a member, I still gain a tremendous amount of knowledge at each meeting. Being a part of Ed Slott's Master Elite IRA Advisor Group<sup>SM</sup> gives me the ability to serve my clients and community in a way that makes me very proud."

-April Crews

"High quality, up-to-date information that you can take to the bank!"

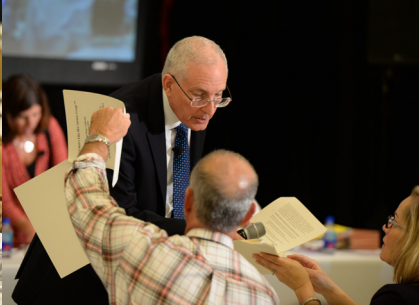
-Bill Harris

"Any advisor serious about retirement planning should invest in their future and their clients' futures by joining Ed Slott's Elite IRA Advisor Group<sup>SM</sup>."

-Craig Adamson



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## Your membership in this exclusive group includes:

- **Two workshops per year** with Ed Slott, our team of IRA Experts, and guest speakers from Ed Slott and Company's network of industry-leading colleagues
- **Access America's IRA Experts** year-round for answers to your client's toughest IRA questions. In 2024, we addressed over 4,000 complex inquiries, delivering the expertise you need to serve your clients with confidence.
- **Business-building resources**, including custom-designed modules and charts housed within a "Members Only" section of irahelp.com
- **Email alerts** about need-to-know changes to IRA tax laws
- **Your name listed** as an Ed Slott-trained advisor on the "Find an Advisor" search tool on irahelp.com
- **Access to our online "Outflow System,"** to help you connect with clients, prospects, centers of influence, and the media within your community
- **Customizable products** available exclusively to members
- **An online subscription** to our monthly newsletter, *Ed Slott's IRA Advisor*—includes access to an archive of all issues back to 2001!

Advisors set themselves apart through their expertise. In order to remain in good standing with Ed Slott's Elite IRA Advisor Group,<sup>SM</sup> members must successfully pass two exams per year based on the material covered during our workshops.

Prove to your clients that you truly are the BEST of the BEST.

Learn more about how members of Ed Slott's Elite IRA Advisor Group<sup>SM</sup> have utilized their membership to benefit their businesses!

[irahelp.com/EliteGroup](https://irahelp.com/EliteGroup)

Join this prestigious group today using this QR code or by visiting [irahelp.com/EliteGroup](https://irahelp.com/EliteGroup) ►



**Annual Membership fee is \$10,000 or \$925 per month\***

\*Monthly payment option also requires an annual commitment

**New to the business?** Ask about our membership discount for advisors with 5 years or fewer in the industry to help you establish credibility, gain valuable education, and achieve growth and success!

# NOW IS YOUR OPPORTUNITY TO BECOME A MEMBER!

The industry's top producers rely on Ed Slott's Elite IRA Advisor Group<sup>SM</sup> to accelerate their businesses, charge more for their services, and stop competing on investment performance.

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For more information on becoming a member of this prestigious group, please contact us:

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**[irahelp.com](http://irahelp.com)**